



YOUR OPTIONS FOR

Management reporting



PREMIUM PACKAGE

This is the best option for ambitious business owners who want the most out of their accounting system, need access to valuable metrics, work with a CFO to help them make quality strategic decisions for their business, using up-to-date information, and leverage efficient support from their accountant.



FULL PACKAGE

This is our most popular option for business owners who need valuable reports to help them manage their business, and dedicated support from one of our account managers to understand the numbers and tailor decisions for business growth.



ESSENTIAL PACKAGE

This option is best for those business owners who are on a tight budget yet want the peace of mind of knowing they are doing things correctly with their financial information.

	PREMIUM PACKAGE	FULL PACKAGE	ESSENTIAL PACKAGE
Accounting health check	✓	✓	✓
Maximize your tax deductions	✓	✓	✓
Unlimited email and telephone support	✓	✓	✓
Individualized training	✓	✓	✓
Business review meeting	✓	✓	✓
Dedicated account manager	✓	✓	✗
Financial dashboard	✓	✓	✗
Maintaining the fixed asset ledger	✓	✓	✗
Precision accounting with accruals and prepayments	✓	✓	✗
Management reporting	✓	✓	✗
Expense management advice	✓	✓	✗
Investment/stock options management	✓	✗	✗

