



YOUR OPTIONS FOR

Cloud accounting set up



PREMIUM PACKAGE

This is the best option for busy business owners who want to leverage a well-conceived, scalable and integrated solution for running a growing business. The comprehensive nature of the integrations of this option allows for the best quality of information to be most readily available for decision-making.



FULL PACKAGE

Our most popular option provides the most common setup and integration elements to be addressed for efficient business management and financial data quality.



ESSENTIAL PACKAGE

This option is best for those business owners who are simply looking to get a basic cloud accounting system set up quickly and want to lay the groundwork for easier future integrations.

	PREMIUM PACKAGE	FULL PACKAGE	ESSENTIAL PACKAGE
Determine the best solutions for your business	✓	✓	✓
Company file set up	✓	✓	✓
Chart of Accounts set up	✓	✓	✓
Full data and transaction history conversion*	✓	✓	✓
Bank feed set up	✓	✓	✓
Financial software subscription	✓	✓	✓
Unlimited email and telephone support	✓	✓	✓
Training day	✓	✓	✓
Paperless billing set up	✓	✓	✗
Payroll set up	✓	✓	✗
HR & health insurance on-boarding setup	✓	✗	✗
Fixed Asset list compilation	✓	✗	✗
Management reporting setup	✓	✗	✗

* For the current year, or a reasonable portion of time within the current year, as appropriate.

